

RISKS ASSOCIATED WITH ETHEROLL DICE TOKEN

*Please note that this document does not constitute to it being a Prospectus of any sort, neither do we intend to misrepresent the sale of this sort as being an Initial Public Offering or Share/Equity offering. This token sale does not involve the exchange of Crypto currencies for any form of Ordinary Shares in Etheroll, neither does the **DICE** token purchaser receive any form of dividend that is guaranteed. This token sale will not involve any Fiat Currencies and will strictly be done in crypto currencies.*

DICE (ROL) is a cryptographic token used to represent a % ownership in the initial Etheroll bankroll. Owners of **DICE** are eligible to receive rewards in the form of Ether based on the performance of the bankroll. Owners of **DICE** are exposed to the wins *and* losses.

DICE is not a crypto currency

At the time of this writing, **DICE** (i) cannot be exchanged for goods or services, (ii) has no known uses outside the Etheroll platform, and (iii) cannot *currently* be traded on any known exchanges.

DICE is not an investment

There is no guarantee that the **DICE** you purchase will increase in value and/or provide any return.

DICE is not evidence of ownership or right to control

Controlling **DICE** does not grant its controller ownership or equity in the Etheroll platform as a whole. **DICE** does not necessarily grant any right to participate in the control, the direction or decision-making of the Etheroll platform.

Risk of losing access to DICE due to loss of credentials

The purchaser's **DICE** can only be accessed with login credentials selected by the purchaser. The loss of these credentials will result in the loss of **DICE**. Best practices dictate that purchasers safely store credentials in one or more backup locations geographically separated from the working location.

Risk of losing Ether, due to lucky players

There is a risk that due to the variance in gambling, the house bankroll could be bankrupted and token holders lose their initial investment.

Risks associated with the Ethereum protocol

DICE and the Etheroll platform are based upon the Ethereum protocol. As such, any malfunction, unintended function or unexpected functioning of the Ethereum protocol may cause the Etheroll platform or **DICE** to malfunction or function in an unexpected or unintended manner. Ether, the native unit of account of the Ethereum Protocol may itself lose value.

Risk of unfavorable regulatory action in one or more jurisdictions

Blockchain technologies have been the subject of scrutiny by various regulatory bodies around the world. The functioning of the Etheroll platform and **DICE** could be impacted by one or more regulatory inquiries or actions, including but not limited to restrictions on the use or possession of digital tokens like **DICE**, which could impede or limit the development of the Etheroll platform.

Risk of competition

Following the token sale and the development of the initial version of the Etheroll platform, it is possible that alternative Ethereum gambling platforms could be established, which utilize the same open source code and open source protocol underlying the Etheroll platform. The Etheroll platform may have to compete with these alternative platforms, which could potentially negatively impact the performance of the Etheroll platform and **DICE**.

Risk of insufficient interest in Etheroll or distributed applications

It is possible that the Etheroll platform will not be used by large numbers of individuals, and that there will be limited public interest in the creation and development of distributed applications. Such a lack of interest could impact the development of the Etheroll platform and therefore the potential uses or value of **DICE**.

Risk that the Etheroll platform, as developed, will not meet the expectations of the token holder

The Etheroll platform is presently under development and may undergo significant changes before its full release. Any expectations regarding the form and functionality of **DICE** or the Etheroll platform held by the purchaser may not be met upon release, for any number of reasons including a change in the design and implementation plans and execution of the Etheroll platform.

Risk of theft and hacking

Hackers or other groups or organizations may attempt to interfere with the Etheroll platform or the availability of **DICE** in any number of ways, including without limitation denial of service attacks, Sybil attacks, spoofing, smurfing, malware attacks, or consensus-based attacks.

Risk of security weaknesses in the Etheroll platform

The Etheroll platform consists of software that is based on open-source software. There is a risk that the Etheroll team, or other third parties may intentionally or unintentionally introduce weaknesses or bugs into the core infrastructural elements of the Etheroll platform, interfering with the use of or causing the loss of **DICE and/or ETH**.

Risk of weaknesses or exploitable breakthroughs in the field of cryptography

Advances in cryptography, or technical advances such as the development of quantum computers, could present risks to crypto currencies and the Etheroll platform, which could result in the theft or loss of **DICE and/or ETH**.

Risk of lack of adoption or use of the Etheroll platform

While **DICE** should not be viewed as an investment, it may return value over time. That value may be limited if the Etheroll platform lacks use and adoption. If this becomes the case, there may be few or no profits to draw from, or even a loss of your initial investment.

Risk of an unfavorable fluctuation of Ethereum value

The Etheroll team intends to use part of the proceeds of the **DICE** token sale (20%) to fund further development of the Etheroll platform. The proceeds of the **DICE** token sale will be denominated in Ethereum. If the value of Ethereum fluctuates unfavorably during or after the token sale, the Etheroll team may not be able to fund development, or may not be able to develop the platform in the manner that it intended or promised.

Risk of malfunction in the Etheroll platform

It is possible that the Etheroll platform malfunctions in an unfavorable way, including but not limited to one that results in the loss of **DICE and/or ETH**.

Unanticipated risks

Crypto-currency is a relatively new and untested technology. In addition to the risks set forth here, there are risks that the Etheroll team cannot anticipate. Risks may further materialize as unanticipated combinations or variations of the risks set forth here.